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**developer.skatelescope.org**  
**Documentation**  
*Release 0.1.0-beta*

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**Sep 12, 2022**



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This project builds a generic Kubernetes cluster based on dynamic inventory generated by <https://gitlab.com/ska-telescope/sdi/heat-cluster>, which in turn relies on ansible collections from <https://gitlab.com/ska-telescope/sdi/systems-common-roles>.



## README

Deploy a Kubernetes cluster with Ansible.

### 1.1 Summary

This repo builds a generic Kubernetes cluster based on dynamic inventory generated by <https://gitlab.com/ska-telescope/sdi/heat-cluster>, which in turn relies on ansible collections from <https://gitlab.com/ska-telescope/sdi/systems-common-roles>.

Checkout cluster-k8s (this repo) and pull the dependent collections with:

```
git clone git@gitlab.com:ska-telescope/sdi/cluster-k8s.git
cd cluster-k8s
make install
```

This then needs an ansible vars file that describes the cluster to be built, and to know where to write out the dynamic inventory describing the nodes in the cluster.

#### 1.1.1 Ansible vars for the cluster

In order to define the architecture of the cluster, one needs to describe, at a minimum, the *loadbalancer*, *master* and *worker* nodes of which the cluster will be comprised of.

In `dev_cluster_vars.yml`, it is described a cluster containing 1 *loadbalancer* (there is always just 1), 1 *master* and 1 *worker*. Masters can be scaled out in odd numbers. Workers can be any number. It is suggested to use this file as a starting point for defining and creating a new cluster.

#### Certificate Management

Although there is a predefined certificate defined in `dev_cluster_vars.yml`, it is suggested that you generate your own `k8s_certificate_key`, with `kubeadm alpha certs certificate-key`.

For more information on the subject read [Certificate Management with kubeadm](#).

### 1.1.2 Ansible inventory file

Creating a new cluster by using this playbook, will add the necessary entries, generated by heat-cluster, specifying the new machines in `inventory_dev_cluster`.

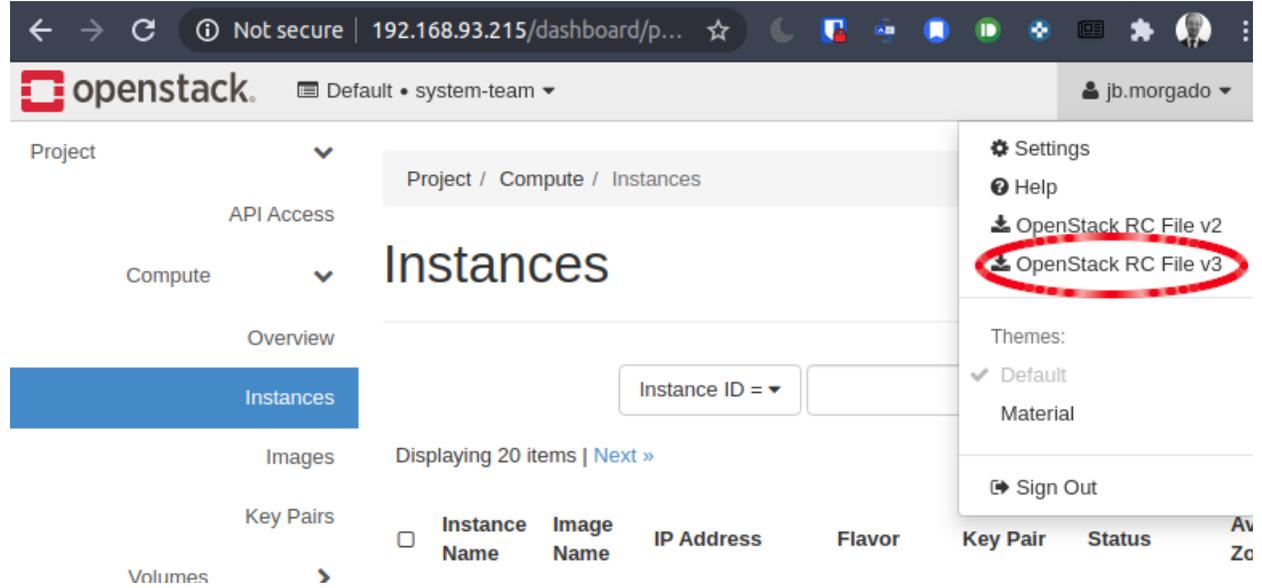
These entries can then be used to add the necessary ssh keys for access to the newly created cluster with the use of `distribute-ssh-keys` (more on that later).

### 1.1.3 Setting your OpenStack environment

First you will need to install `openstacksdk` in order to be able to create the VMs using openstack (using heat-cluster).

```
sudo apt install python-openstackclient
```

Then, download your *OpenStack RC File v3* from the [OpenStack Dashboard](#) into your `cluster-k8s` working directory:



Change the name of the `*-openrc.sh` file for easier usage:

```
mv *-openrc.sh to openrc.sh
```

Then source `openrc.sh` and test connectivity (it will ask you for a password, use your OpenStack access password):

```
source ./openrc.sh
openstack server list
```

The openstack environment variables (set by the `openrc.sh` file) default values are:

```
OS_AUTH_URL: "http://192.168.93.215:5000/v3/"
OS_PROJECT_ID: "988f3e60e7834335b3187512411d9072"
OS_PROJECT_NAME: "system-team"
OS_USER_DOMAIN_NAME: "Default"
OS_PROJECT_DOMAIN_ID: "default"
OS_REGION_NAME: "RegionOne"
OS_INTERFACE: "public"
OS_IDENTITY_API_VERSION: 3
```

The variables with no defaults are:

- **OS\_USERNAME**: the openstack username of the user who will access the openstack api
- **OS\_PASSWORD**: the openstack password of the user who will access the openstack api

Also, you need to make sure that the OpenStack account used has the `stack_owner`, as well as the `member` (sometimes `_member`) roles.

### 1.1.4 Referencing custom configuration

In order not to have to specify the `CLUSTER_KEYPAIR`, `PRIVATE_VARS` and `INVENTORY_FILE` variables every time a make command is issued, create the *PrivateRules.mak* file in the cluster-k8s root directory specifying these three variables (**these need to be changed accordingly to each specific purpose**):

```
CLUSTER_KEYPAIR=your-openstack-key-name
PRIVATE_VARS=./dev_cluster_vars.yml
INVENTORY_FILE=./inventory_dev_cluster
```

*Note: your-openstack-key-name should be the one defined under OpenStack Key Pairs.*

### 1.1.5 Running the build

The build process is broken into two phases:

- create the cluster of VMs, and do the common install steps
- build the HAProxy loadbalancer and the Kubernetes Cluster

This can be run simply with:

```
make build
```

Or, in case you didn't define the *PrivateRules.mak* with:

```
make build CLUSTER_KEYPAIR=your-openstack-key-name PRIVATE_VARS=./dev_cluster_vars.
↪.yml INVENTORY_FILE=./inventory_dev_cluster
```

You can also break the `make build` command into the three steps comprising it:

```
# create the VMs and do the common install
make build_nodes
# build the loadbalancer
make build_haproxy
# build the Kubernetes cluster
make build_k8s
```

### Customising Namespaces, Limit Range and Resource Quotas

The created cluster will have the default Limit Range and Resource Quotas defined in the `systems-common-roles/systems_k8s` role.

In order to override default values, fill in the variables specified by the `PRIVATE_VARS` variable (default: `dev_cluster_vars.yml`) file or run `make apply_resource_quotas` anytime providing the cluster is created.

You can also use this target with only `extractvalues` tag (i.e. `make apply_resource_quotas TAGS=extractvalues`) so that only the `csv` and `json` files are created without creating namespaces and applying quotas.

Note: These variables are commented out as not to conflict with default variables.

**Variables:**

- `chart_url` and `chart_dir`: Used as described above to define the Helm Chart
- `charts_namespaces`: Namespaces to be created
- `charts_quotas_*`: Default total values of resources to be applied to the namespaces. These values are overridden if a chart is defined with above variables.
- `memory_format`: Memory size format. Set this true if you want csv file memory format to be human readable. It is false by default to enable easy calculations on values

**How to use** If `chart_url` variable is defined, then the values are extracted from the helm chart from the url. `chart_url` can be either a git repository or a packaged helm chart.

If the Helm chart is a git repository then `chart_dir` (top-level folder of the chart) should be defined to define where to search for the helm chart.

Then, the helm chart is templated using `--dependency-update` flag set to cover dependencies as well.

Total values are extracted and a `csv` file(named `resources.csv`) for all the apps are created in the directory of the playbook with a `json` file(named `resources.json`) defining total values unless `current_dir` is defined.

## 1.1.6 Deploy the SSH access keys on the newly created cluster

After creating the cluster, only the user issuing the build commands specified above, will have access to the cluster.

In order to have a group of users (usually your team) being able to login into the various VMs that were created, it is needed to distribute their respective ssh keys into those VMs.

To do this, one needs to use the functionality provided by the *distribute-ssh-keys* SKA repository.

It is beyond the scope of this README to explain all the functionality of the *distribute-ssh-keys* repo, but for this specific purpose one needs to accomplish the following steps:

### 1: Modify the *inventory-ssh-keys* in the *distribute-ssh-keys* repo

When issuing the build command(s) specified above, the file specified by the `INVENTORY_FILE` variable (*inventory\_dev\_cluster* by default) is automatically updated with the newly created VMs:

```
[cluster:children]
k8s_dev_cluster_loadbalancer
k8s_dev_cluster_master
k8s_dev_cluster_worker

[k8s_dev_cluster_loadbalancer]
k8s-dev-cluster-loadbalancer-0 ansible_host=192.168.93.137 docker_vol_diskid=
↪"5fca38ce-3edc-4fe8-b" data_vol_diskid="11c94e16-8482-47bc-a" data2_vol_diskid=""
...

[k8s_dev_cluster_master]
k8s-dev-cluster-master-0 ansible_host=192.168.93.106 docker_vol_diskid="0b53dc74-5709-
↪46c8-b" data_vol_diskid="30e1928c-3bfd-43c4-b" data2_vol_diskid=""
k8s-dev-cluster-master-1 ansible_host=192.168.93.130 docker_vol_diskid="e8c4b3c3-8166-
↪4cc6-b" data_vol_diskid="ce5116d7-3c87-40af-9" data2_vol_diskid=""
k8s-dev-cluster-master-2 ansible_host=192.168.93.24 docker_vol_diskid="cd976a69-d37b-
↪4492-b" data_vol_diskid="b48fa69c-37e1-4a18-9" data2_vol_diskid=""
```

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```
...

[k8s_dev_cluster_worker]
k8s-dev-cluster-worker-0 ansible_host=192.168.93.125 docker_vol_diskid="e75f9f0f-ccaa-
↪46a9-a" data_vol_diskid="d98e0d88-8b57-47c7-9" data2_vol_diskid=""
k8s-dev-cluster-worker-1 ansible_host=192.168.93.119 docker_vol_diskid="db5236ce-4769-
↪47bb-8" data_vol_diskid="76b5aba6-af41-4416-b" data2_vol_diskid=""
k8s-dev-cluster-worker-2 ansible_host=192.168.93.85 docker_vol_diskid="92f1f155-2c6c-
↪494d-a" data_vol_diskid="3eeef438-f6cd-44a4-a" data2_vol_diskid=""

...

# Specific roles for cluster deployment assignments
[cluster_nodes:children]
k8s_dev_cluster_loadbalancer
k8s_dev_cluster_master
k8s_dev_cluster_worker
```

In this particular example, you need to add these newly created machines into the *inventory-ssh-keys* in the *distribute-ssh-keys* repo by creating a new section similar to the following:

```
# K8s dev cluster - k8s-dev-cluster
[k8s_dev_cluster_loadbalancer]
k8s-dev-cluster-loadbalancer-0 ansible_host=192.168.93.137

[k8s_dev_cluster_master]
k8s-dev-cluster-master-0 ansible_host=192.168.93.106
k8s-dev-cluster-master-1 ansible_host=192.168.93.130
k8s-dev-cluster-master-2 ansible_host=192.168.93.24

[k8s_dev_cluster_worker]
k8s-dev-cluster-worker-0 ansible_host=192.168.93.125
k8s-dev-cluster-worker-1 ansible_host=192.168.93.119
k8s-dev-cluster-worker-2 ansible_host=192.168.93.85

[k8s_dev_cluster:children]
k8s_dev_cluster_loadbalancer
k8s_dev_cluster_master
k8s_dev_cluster_worker

[k8s_dev_cluster:vars]
ansible_python_interpreter=python3
ansible_user=ubuntu
```

## 2: Add your keys to the *ssh\_key\_vars.yml* in the *distribute-ssh-keys* repo

You then need to specify which keys will be distributed among the new nodes. In order to do so, you add a new entry to the *ssh\_key\_vars.yml* file, like such:

```
# Bruno
- ssh-rsa_
↪AAAAB3NzaC1yc2EAAAADAQABAAQCAQDI5IHBq3DUh97aWzSa1BFov5FaNtgut6oW9Qvz7NRFplhskKqze57xcWOkL0y22n1Rao3
↪PB5blAUB8DJEJXz19py3pVb3BML2PBHYN+p/
↪wqCNoKu2n22grmYphVnY5rjjgW4K4Y8AkBa8vv4YzyFvXrPrp4GD3THelkm7YsgnlZsU/
↪Qhw7rxOtWRTpeM4U4ZVdLmHWG45L1x/FjFvnsLSMGipRIaY00y/
↪bC+29MCGRFZYrojSmy8KOPxjEBmwyRRe8ooDRtMt.kMLQDCD8baIdLnIv2yM+BdZXHBXh22f4YHJMakoPwC3n57o5x/
↪NUAjn+0DRdgmjhimQFdh6UntdlkAnfQOd6kl/
↪IMmSMPF50acVF5XdIn9kc6198d05uqZM71noHusHlvLKv0dtbCCM7myNmIPotT4albEJGAv22+siN8awLx7pOYOBFL5sOsEW
↪KmACaH7mKiBLtq0wwW8xxoibLWFCX8C3VIFS3GOWrQU/
↪Q49XSC3RNqqc7VgW1xZjYyb3BELT5tPMJbH3hKilfrg5NqWPj/
↪2TDFDS6Za1QhIPbyMSxvfKf8usAqLVRW7nF4Q+UcazVg2nQ== jb.morgado@gmail.com bruno
```

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## 1.1. Summary

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*Warning: This must be done locally, only the System Team should update the distribute-ssh-keys repo on GitLab.*

### 3. Distribute the new keys

Now the only thing left is to distribute the keys among the nodes you added to the *inventory\_ssh\_keys* file. In our case, since we defined the `k8s_syscore:children` structure with reference to our new machines, we can just issue:

```
make add NODES=k8s_syscore
```

You now should be able to login in any of the new nodes by doing (we will use the loadbalancer ip address on our example 192.168.93.137):

```
ssh 192.168.93.137
```

## 1.1.7 Destroying the nodes

**Caution: The following command deletes everything that was installed and destroys the all cluster specified by the *PRIVATE\_VARS* variable.**

In case you want to delete the all stack issue the `make clean` command.

## 1.1.8 Help

Run make to get the help:

```
make targets:
Makefile:build                Build nodes, haproxy and k8s
Makefile:build_charts         Build charts
Makefile:build_common         apply the common roles
Makefile:build_docker         apply the docker roles
Makefile:build_haproxy        Build haproxy
Makefile:build_k8s            Build k8s
Makefile:build_nodes          Build nodes based on heat-cluster
Makefile:check_nodes          Check nodes based on heat-cluster
Makefile:clean_k8s            clean k8s cluster
Makefile:clean_nodes          destroy the nodes - CAUTION THIS DELETES EVERYTHING!!!
Makefile:help                 show this help.
Makefile:install              Install dependent ansible collections
Makefile:lint                 Lint check playbook
Makefile:reinstall            reinstall collections
Makefile:test                  Smoke test for new created cluster
Makefile:vars                 Variables

make vars (+defaults):
Makefile:ANSIBLE_USER          centos## ansible user for the playbooks
Makefile:CLUSTER_KEYPAIR      piers-engage## key pair available on openstack to be_
↳put in the created VMs
Makefile:COLLECTIONS_PATHS     ./collections
Makefile:CONTAINERD            true
Makefile:DEBUG                 false
Makefile:EXTRA_VARS ?=
```

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```
Makefile:IGNORE_NVIDIA_FAIL    false
Makefile:INVENTORY_FILE        ./inventory_k8s##inventory file to be generated
Makefile:NVIDIA                 false
Makefile:PRIVATE_VARS          ./centos_vars.yml##template variable for heat-cluster
Makefile:TAGS ?=
```



## EXTENDING THE KUBERNETES CLUSTER

From time to time we may want to add additional nodes to a Kubernetes cluster. To do this we need to follow a number of steps (using the example of the syscore cluster):

- all steps must be performed from the `bifrost`. Use `tmux` to save painful experiences.
- source your login for the OpenStack cluster
- ensure that your `PrivateRules.mak` file contains the entries:

```
## Production
PRIVATE_VARS = k8s_system_core_vars.yml
INVENTORY_FILE = ./inventory_k8s_system_core
CLUSTER_KEYPAIR = <your key pair>
```

- update your local ansible collections with `make reinstall`
- login to `k8s-syscore-master-0` and generate a new certificate key using `kubeadm alpha certs certificate-key`
- amend the cluster instance vars file `k8s_system_core_vars.yml` to include the `k8s_certificate_key` and to increment the number of workers `genericnode_worker.num_nodes`. **DO NOT ALTER THE flavor, image or name IT WILL NOT WORK!!!**
- `make build_nodes`
- Check new nodes have been added via the OpenStack API - resize if required
- `make build_k8s`
- Check the progress by running something like `watch kubectl get nodes -o wide` - see the nodes come in and switch to Ready.
- Once the nodes are up and running and integrated in the cluster, we now add logging
- Switch to a checked out version of `cluster-elasticstack`
- Amend the `inventory_logging` file to include the additional nodes declared in `cluster-k8s/inventory_k8s_system_core`
- copy `/etc/kubernetes/admin.conf` from `master-0` to the same file on all the new worker nodes.
- run `make logging NODES=k8s_syscore_worker` to add the logging to the new workers
- Switch to a checked out version of `deploy-gitlab-runners`
- Amend the `inventory_runners` file to include the additional nodes declared in `cluster-k8s/inventory_k8s_system_core`

- run `make docker` to prepare the worker nodes for the gitlab docker instance - note: it is possible that the TASK `[restart docker-for-gitlab]` will fail for existing nodes as they will be in use, but the restart must work for the new nodes.
- run `make label_nodes` to add the `ci-runner` label to new worker nodes
- Ensure that the worker nodes are not tainted eg: `kubectl taint node k8s-syscore-worker-NN node-role.kubernetes.io/master=true:NoSchedule-`. Check with `kubectl describe nodes k8s-syscore-worker-NN`.
- Switch to a checked out version of `deploy-prometheus`
- run 

```
make node-exporter INVENTORY_FILE=./cluster-k8s/
inventory_k8s_system_core NODES=k8s-syscore-worker-## to install the node_exporter
(replace ## with the new worker number)
```
- distribute ssh keys for the new nodes
- Finally, don't forget to commit all the changes to `cluster-k8s`, `deploy-gitlab-runners` and `cluster-elasticstack`

---

**Todo:**

- Add X-ray reports
-

## BDD TESTING OF CLUSTER-K8S

The SKA follows a BDD pattern wherever it is applicable. This kubernetes cluster provisioning repository includes a few Gherkin tests that enable an interface between python code written by developers (using `pytest`) and natural language scenarios that can be written by Business Owners, Product Owners, Testers and the like, using `pytest-bdd`.

### 3.1 Testing-harness

The following files and directories are relevant at the time of writing (this may not be kept up to date):

```
1  ../test-harness/
2  |— Makefile
3  |— README.md
4  |— cucumber.json
5  |— features
6  |   |— auth.feature
7  |   |— ceph.feature
8  |   |— cluster.feature
9  |   |— dns.feature
10 |   |— etcd.feature
11 |   |— networking.feature
12 |   |— resources.feature
13 |   |— sandbox.feature
14 |   |— skampi.feature
15 |— resources
16 |...
17 |   |— skampi_values.json
18 |— setup.cfg
19 |— test-requirements.txt
20 |— tests
21 |   |— conftest.py
22 |   |— test_auth.py
23 |   |— test_ceph.py
24 |   |— test_cluster.py
25 |   |— test_dns.py
26 |   |— test_etcd.py
27 |   |— test_networking.py
28 |   |— test_resources.py
29 |   |— test_skampi.py
```

Refer to the line numbers. Each feature, with name `<feature_name>`, has a corresponding `<feature_name>.feature` file under the `features/` directory, and a `test_<feature_name>.py` under the `tests/` directory.

At the bottom of the python file where the test functions are developed, we include a line that links the feature file to the test file. As an example, the skampi feature is described here:

The feature is written in Gherkin language:

```
<features/skampi.feature>

Feature: SKAMPI
  Install skampi and smoke test it

Scenario: Install skampi and smoke test it
  Given a Kubernetes cluster with KUBECONFIG .kube/config
  When I install the chart at stable/etcd-operator with name etcd0 with values file_
↪resources/etcd_values.json
  And I install the chart at https://gitlab.com/ska-telescope/skampi/-/raw/master/
↪repository/skampi-0.1.0.tgz with name test2 with values file resources/skampi_
↪values.json
  Then after 10 minutes all pods are running
```

We will not include the full file here, but under the `/tests/` directory there is a corresponding python file named `test_skampi.py`. The `test_` prefix ensures that pytest picks it up as part of the test suite.

The last line in this file is of importance:

```
scenarios('../features/skampi.feature')
```

This pulls the scenarios from the `.feature` file and links each test function to a corresponding line in the Scenario description.

Additional and helper code is added to the `resources/` directory.